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September 14, 2026

Company name: Nippon Seiki Co., Ltd.
Name of representative: Keiichi Nagano, Representative Director, President & CEO
(Code No.: 7287 TSE Standard Market)
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Notice Regarding Execution of a Loan Agreement Containing Financial Covenants

Nippon Seiki Co., Ltd. (the "Company") hereby announces that it has decided to execute a loan agreement containing financial covenants (the "Agreement") today, as described below.

1. Purpose of Executing the Loan Agreement with Financial Covenants

This financing will be undertaken for the purpose of procuring funds required for the acquisition of shares of Toyodenso Co., Ltd. (the "Share Acquisition"), as announced in the disclosure dated April 20, 2026, entitled "Notice Concerning Execution of Share Transfer Agreements for the Acquisition of Shares of Toyodenso Co., Ltd. (To Make Them Subsidiaries.)"

2. Outline of the Loan Agreement

I	Date of Execution	September 28, 2026 (planned)
II	Counterparty	MUFG Bank, Ltd.
III	Principal Amount of Debt	JPY 50.0 billion
IV	Repayment Date	September 28, 2027
V	Collateral	Unsecured

3. Financial Covenants under the Loan Agreement

In the consolidated statement of profit of the Company for each fiscal year-end, beginning with the fiscal year ending March 31, 2027, profit before tax must not be negative for 2 consecutive fiscal years.

4. Outlook

The impact of the borrowing under the Agreement (the "Borrowing") on the Company's consolidated financial results is currently under review, including the impact arising from Toyodenso Co., Ltd. becoming a consolidated subsidiary upon completion of the Share Acquisition. The funds procured through the Borrowing are expected to be refinanced into long-term financing within the repayment period specified above. If any material impact on business performance is expected to arise in the future, the Company will promptly disclose such information.

End