NIPPON SEIKI

First Quarter of Fiscal Year Ending March 2027 Financial Results Supplemental Material

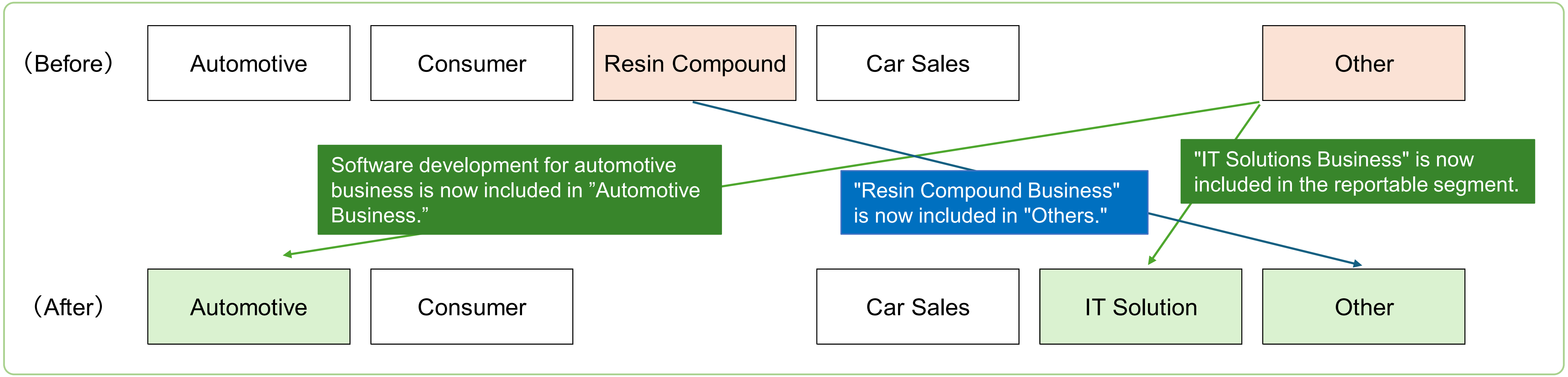
Nippon Seiki Co., Ltd. (Ticker：7287)

August 7, 2026

Change of Reportable Segments

- From Q1 FYE2027, the "IT Solutions Business," which was previously included in "Others," is now included in the reportable segment.
- Software development for automotive business which was previously included in "Others," is now included in ”Automotive Business.”
- The "Resin Compound Business," which was previously included in the reportable segment, is now included in "Others."
- Segment information of the same quarter of the previous fiscal year is based on the figures for the same quarter of the previous fiscal year reclassified into the new segment classification.

Change of Reportable Segments



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Executive Summary of Financial Results for FYE2027 Q1

Result

Revenue and profit increased due to the rise in sales of head-up displays and steady sales of motorcycle instruments. In addition, the depreciation of the yen also contributed to the increase in revenue (currency exchange impact +5.5 billion yen.)

1. Revenue 83.2 billion yen (+9.2% YoY), Operating Profit 2.1 billion yen（+44.0% YoY）
    - The launch of new head-up display (HUD) models and increased sales contributed to revenue growth
    - Sales of motorcycle instruments remained strong in the Global South
    - Operating profit increased due to the revenue growth from HUD and thorough cost management.
2. Progress rate against full-year plan
    - Revenue 26.0% Operating profit 15.7% Profit attributable to owners of parent 15.2%

Forecast

No change on FYE2027 full-year forecast

1. No change on FYE2027 full-year forecast
    - Revenue: 320,000 million yen, Operating Profit: 14,000 million yen,
      Profit attributable to owners of parent: 10,000 million yen
2. The annual dividend is expected to be 90 yen, an increase of 10 yen from the previous fiscal year (interim: 45 yen, year-end: 45 yen).

Financial Results for FYE2027 Q1

Million Yen	Q1			Full-year Forecasts	
	FYE2026 Q1	FYE2027 Q1	YoY	FYE2027	Progress
Revenue	76,224	**83,252**	+9.2%	320,000	26.0%
Gross Profit	10,236	**11,652**	+13.8%	-	-
Gross Profit Margin	13.4%	**14.0%**	-	-	-
Operating Profit	1,522	**2,191**	+44.0%	14,000	15.7%
Operating Profit Margin	2.0%	**2.6%**	-	4.4%	-
Profit before Tax	1,875	**3,206**	+70.9%	-	-
Profit Attributable to Owners of Parent	701	**1,517**	+116.2%	10,000	15.2%

1USD ＝ 159.57 JPY FYE2026 Q1: 144.59 JPY

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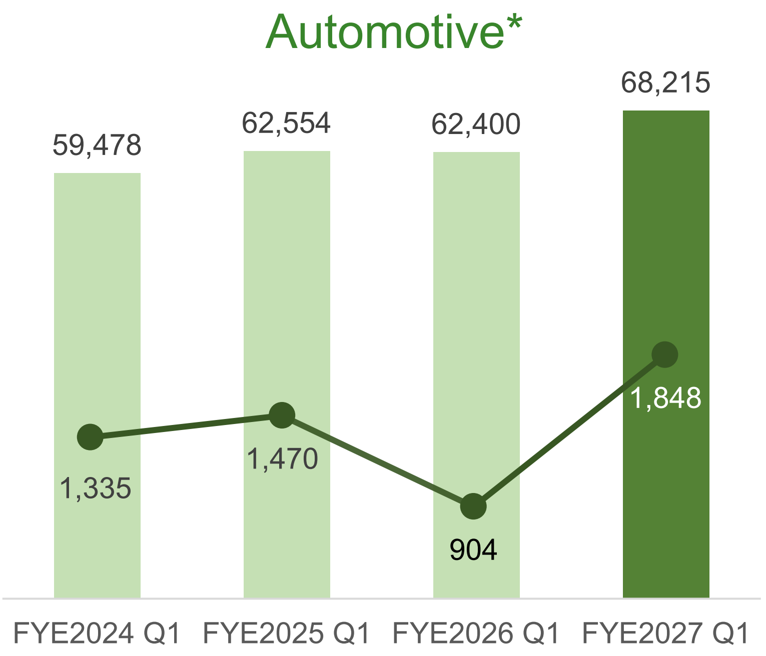
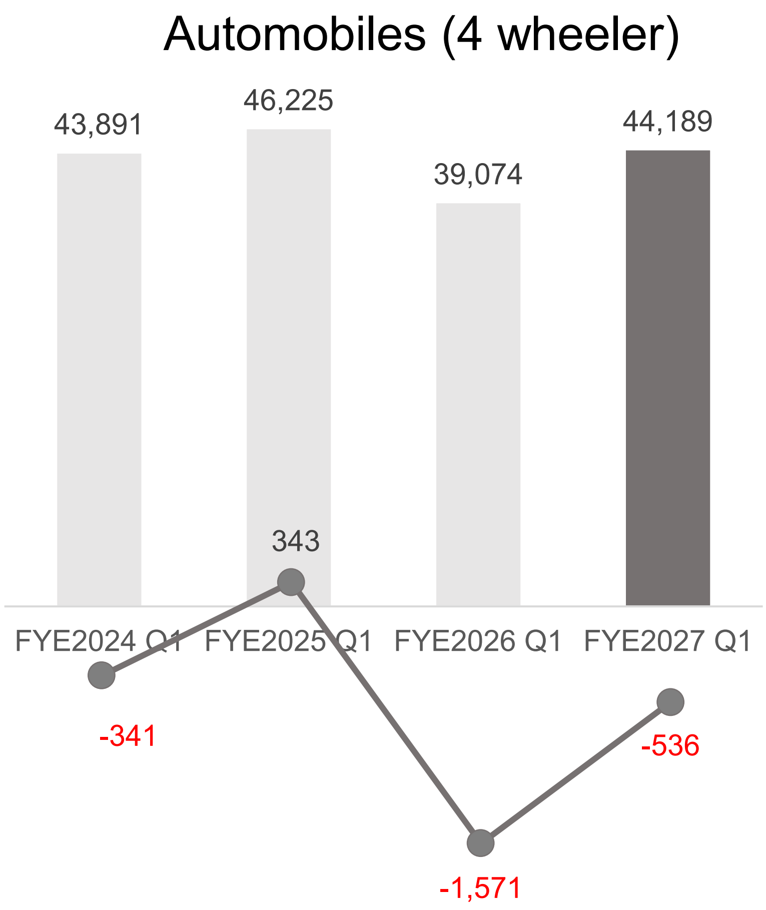
Financial Results by Business Segment 1.

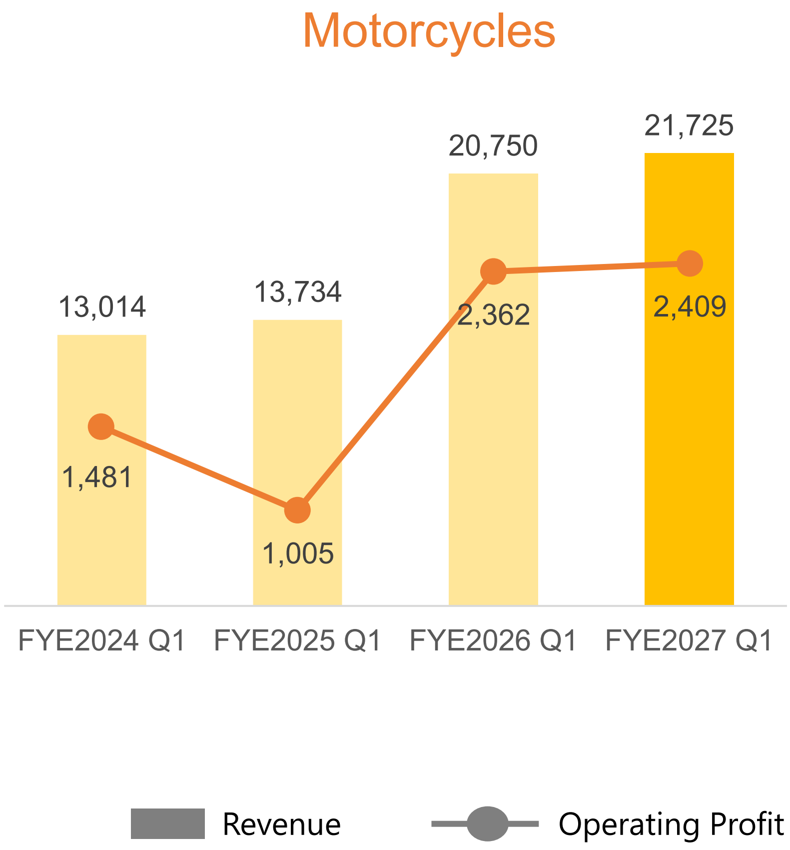
*The revenue and operating income of the Automotive business for FYE2024 Q1 and the FYE2025 Q1 are reference figures that have not been retrospectively adjusted for segment changes.

- **Automobiles :** Increased revenue and profit due to the launch of new HUD models, increased sales, and thorough cost management.
- **Motorcycles :** Sales and profit increased due to continued strong performance in the Global South (ASEAN, India, Brazil.)

(million yen)







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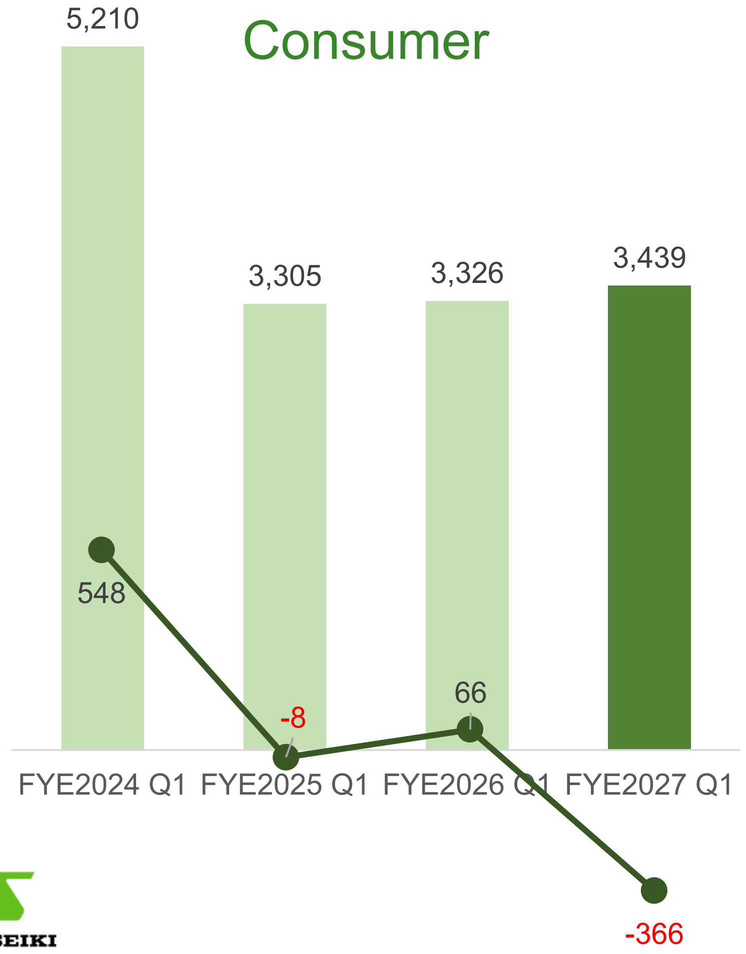
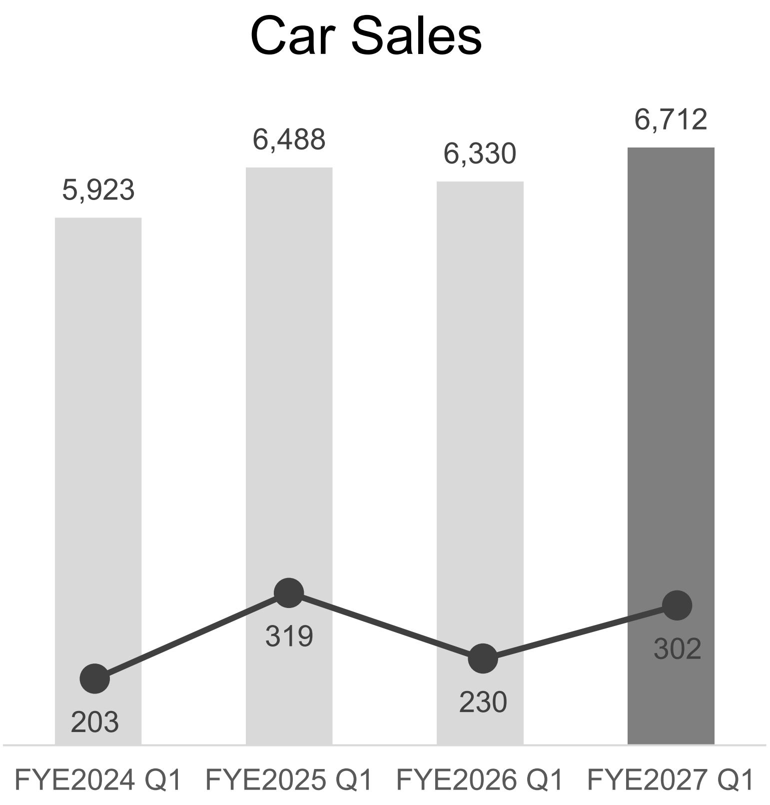
Financial Results by Business Segment 2.

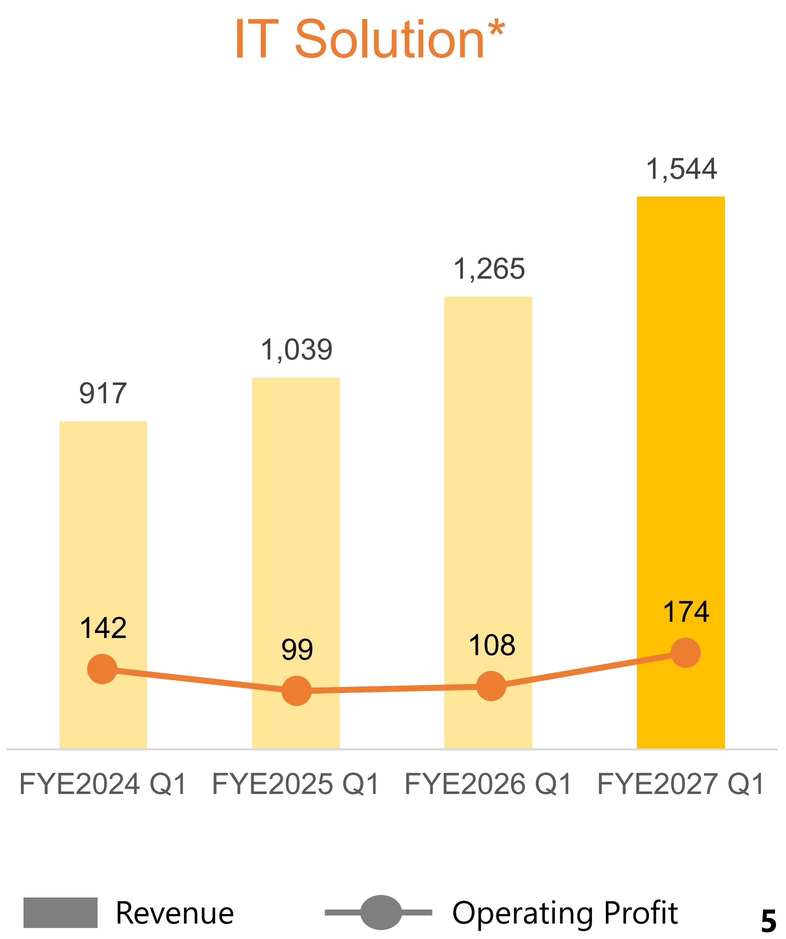
*The revenue and operating income of the IT Solution business for FYE2024 Q1 and the FYE2025 Q1 are reference figures that have not been retrospectively adjusted for segment changes.

- Consumer : Sales of air conditioning and housing equipment controllers increased, but profits declined due to higher product import costs caused by the depreciation of the yen.
- Car Sales : Increased revenue and profit due to the rise in sales of new and used vehicles.
- IT Solution :Increased revenue and profit due to the rise in sales to private companies.

(million yen)







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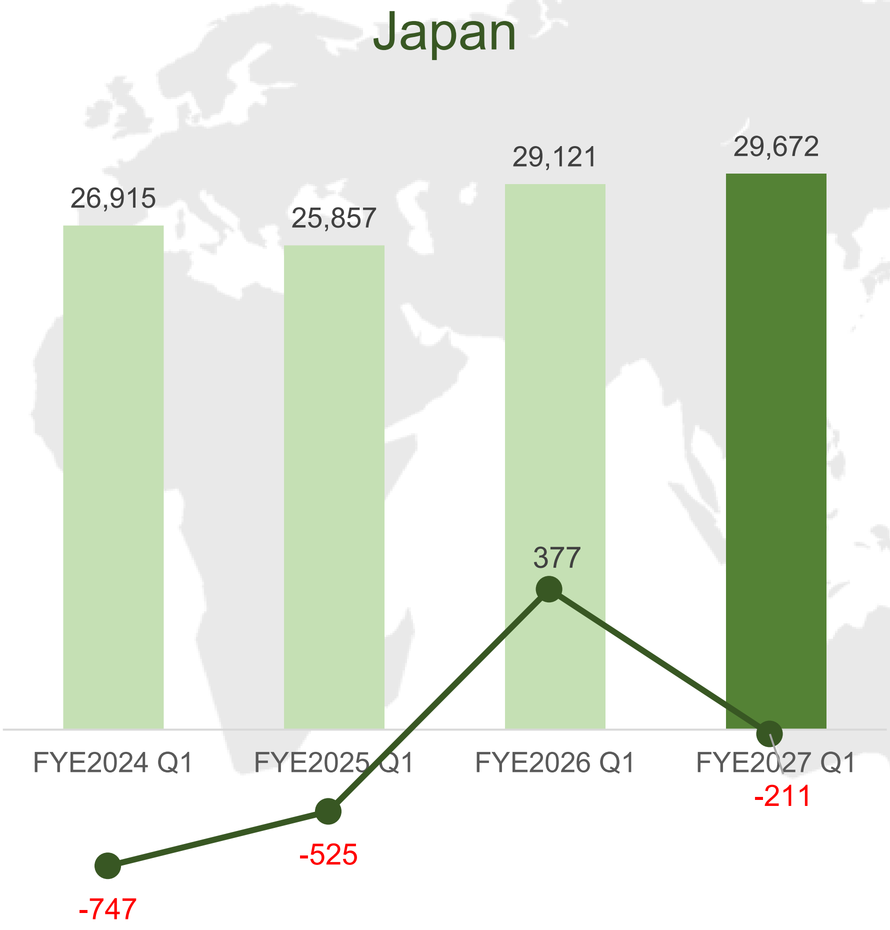
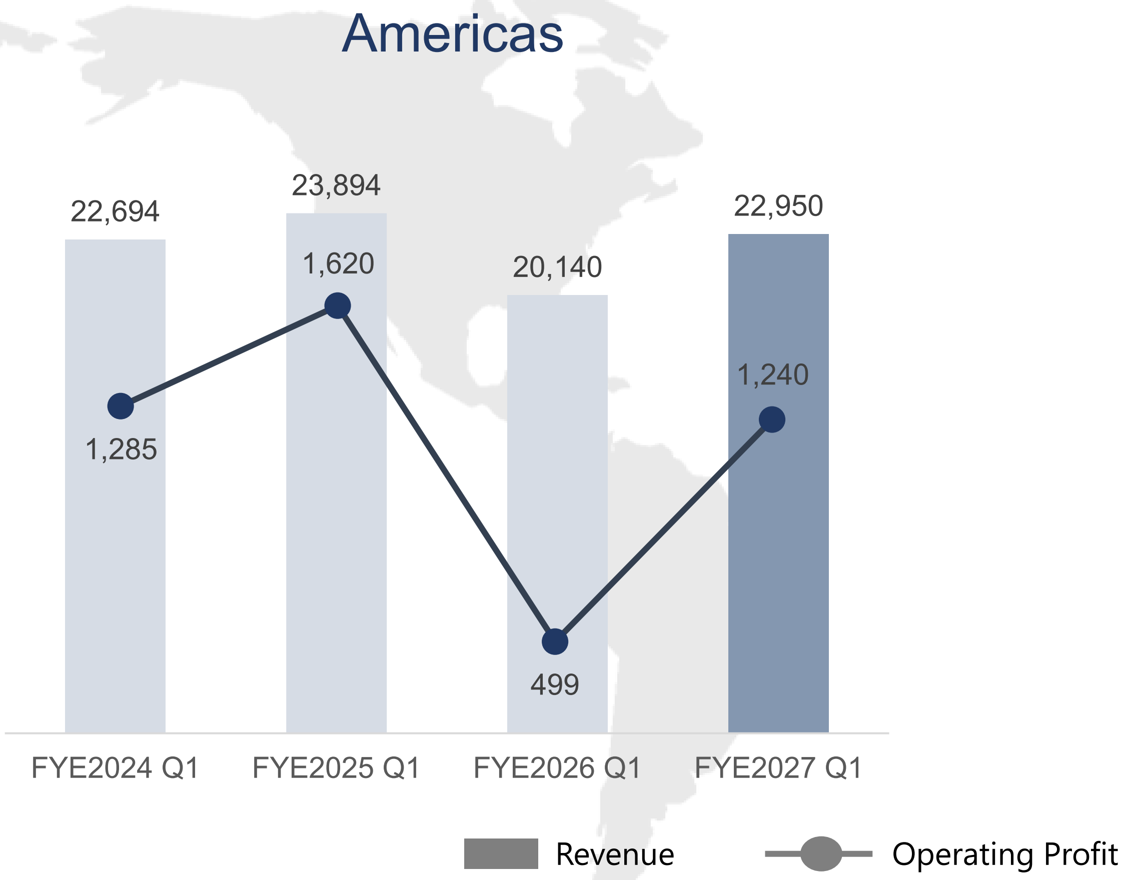
Financial Results by Region 1.

- Japan : Although revenue increased due to the launch of new HUD models and higher sales, profit declined due to a decrease in parts sales to affiliated companies and a reduction in domestic sales of motorcycle instruments.
- Americas : Sales to major customers (Stellantis, GM, etc.), which had decreased due to the impact of tariffs in Q1 FYE2026, recovered, resulting in increased sales and profits.

(million yen)





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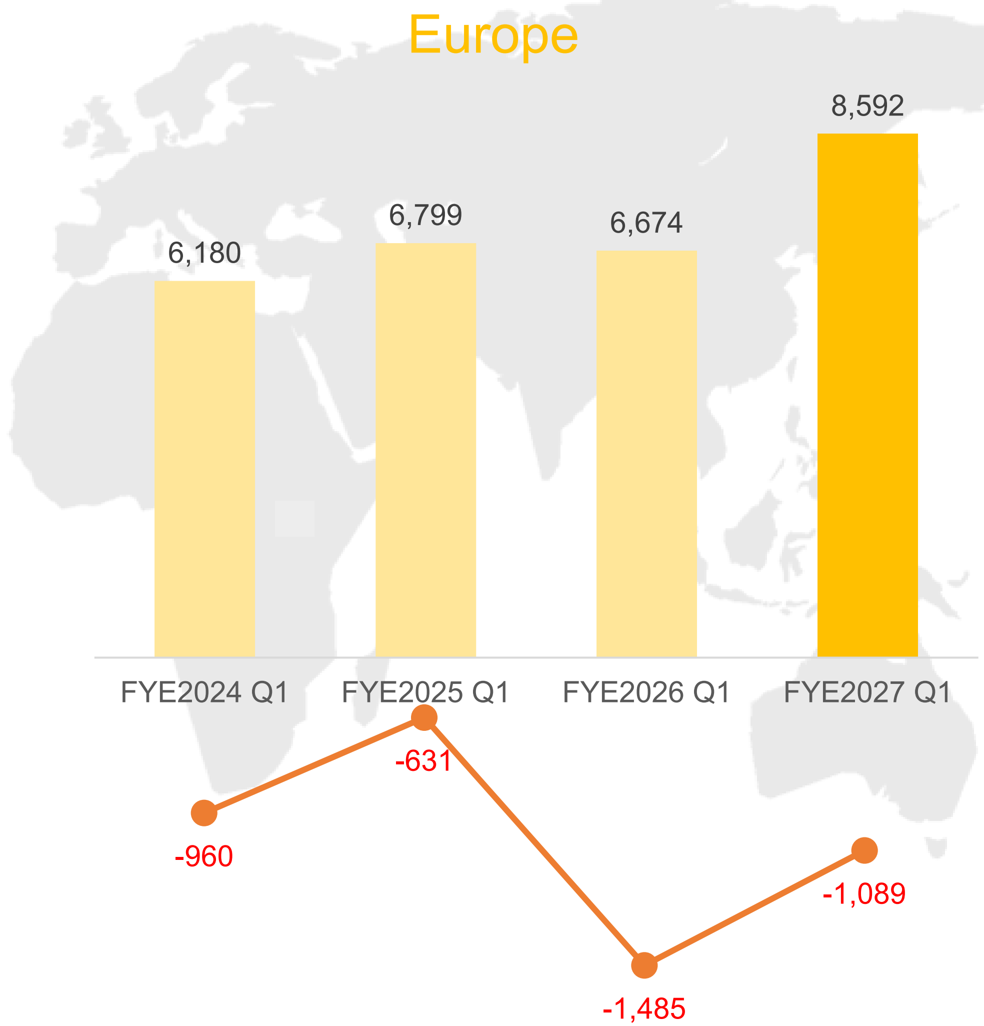
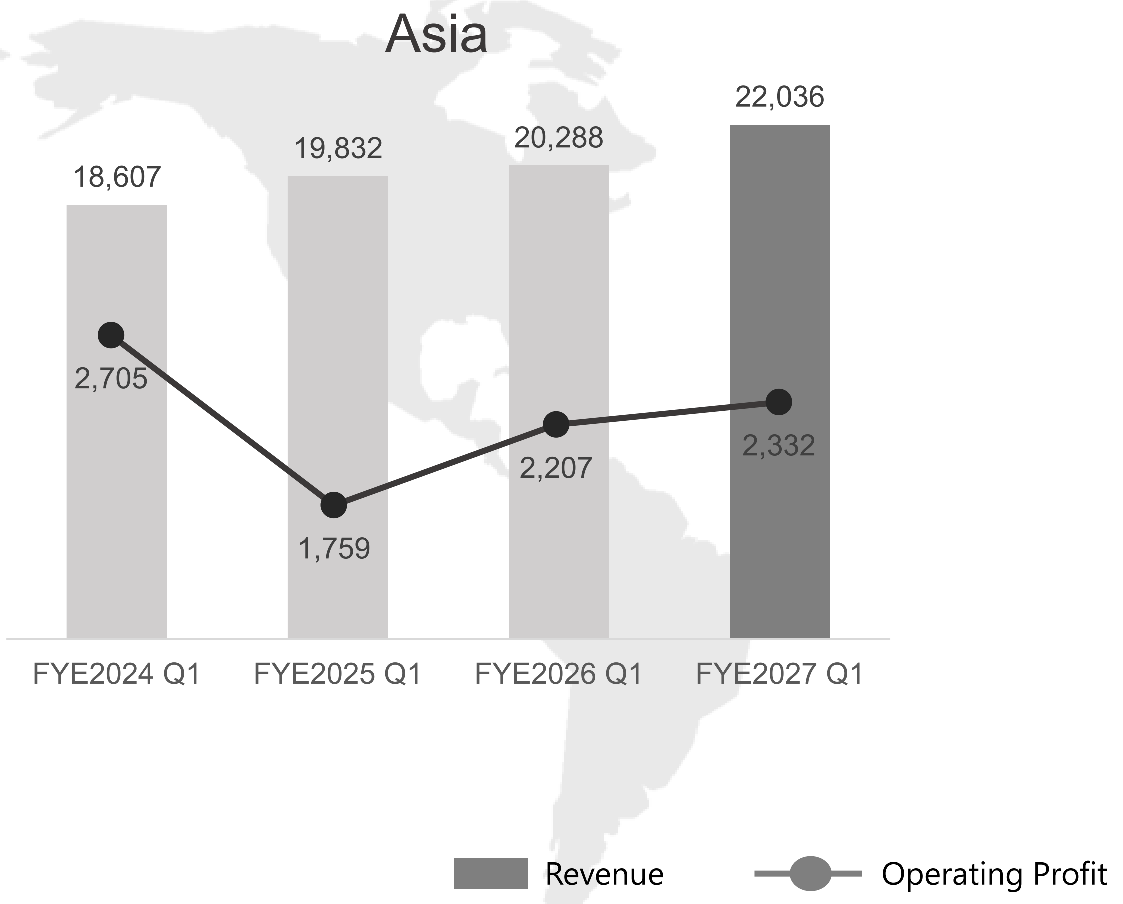
Financial Results by Region 2.

- **Europe :** Increased sales of HUD led to higher revenue and a reduced deficit.
- **Asia :** Although sales of automobile instruments in China struggled, motorcycle instruments in ASEAN and India performed steadily, resulting in increased revenue and profits.

(million yen)





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Note

These forecasts are based on currently available information and include risks and uncertainties. Therefore, please refrain from making investment decisions solely based on these forecasts. Actual results may differ materially from these forecasts due to various important factors. Important factors affecting actual results include the political and economic conditions surrounding our company's business areas, and the exchange rate of yen against the dollar and other currencies.