



Financial Results for the First Quarter of the Year Ending March 2026: Supplemental Material

Nippon Seiki Co., Ltd. (Ticker : 7287)

2025 August 7th

Summary

Result

FYE March 2026 1Q

1. Sales: 762 hundred million yen • Operating Profit 15 hundred million yen
Profit Attributable to Owners of the Parent 7 hundred million yen
 - Sales decreased due to a decrease in the number of instruments for automobiles and the impact of the appreciation of the yen, despite an increase in instruments for motorcycles.
 - Operating profit decreased due to a decrease in the number of highly profitable HUD for North America and a onetime payment for HUD for Europe.

Forecast

FYE March 2026 Full-Year

1. No change on full-year forecast
Sales: 3,200 hundred million yen • Operating Profit 113 hundred million yen
2. Increasing dividend to 80 yen/share and repurchasing of treasury stock up to 2 hundred million yen

FYE March 2026 1Q Financial Results

(hundred million yen)

■ Sales Revenue

762

YoY Change

− 1 (−0.2%)

■ Operating Profit

15

YoY Change

− 6 (−30.2%)

■ Profit before taxes

18

YoY Change

+ 2 (+16.6%)

■ Profit attributable to owners of the parent

7

YoY Change

+ 5 (+257.7%)

Change Factors

Sales Revenue

Sales decreased due to a decrease in the number of instruments for automobiles and the impact of the appreciation of the yen, despite an increase in instruments for motorcycles.

Operating Profit

Operating profit decreased due to a decrease in the number of highly profitable HUD for North America and a onetime payment for HUD for Europe.

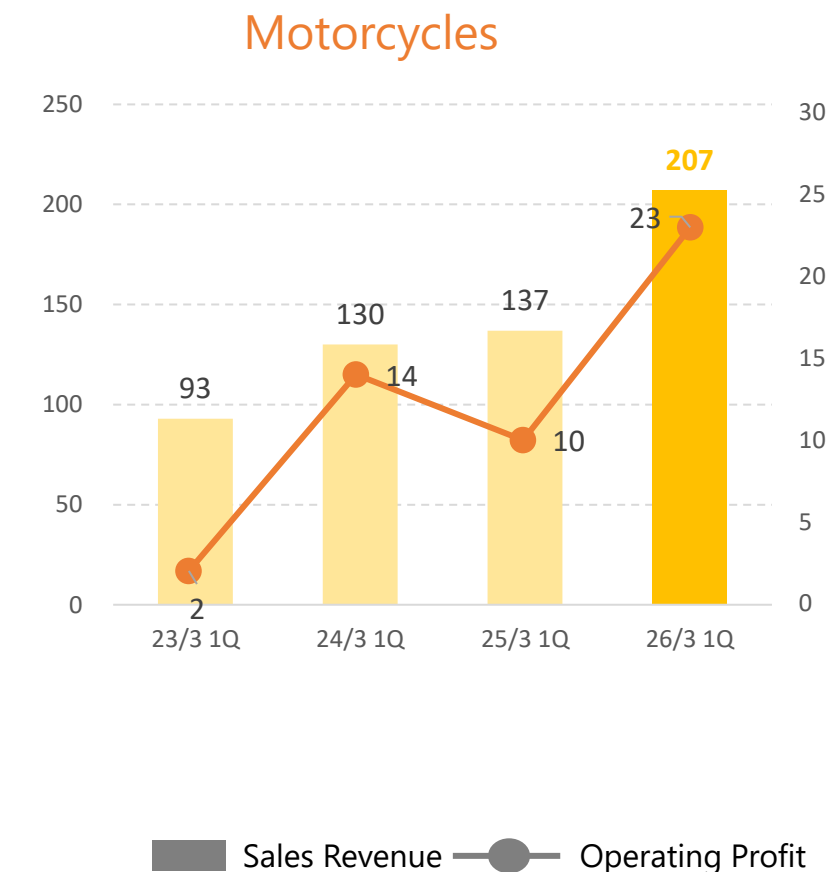
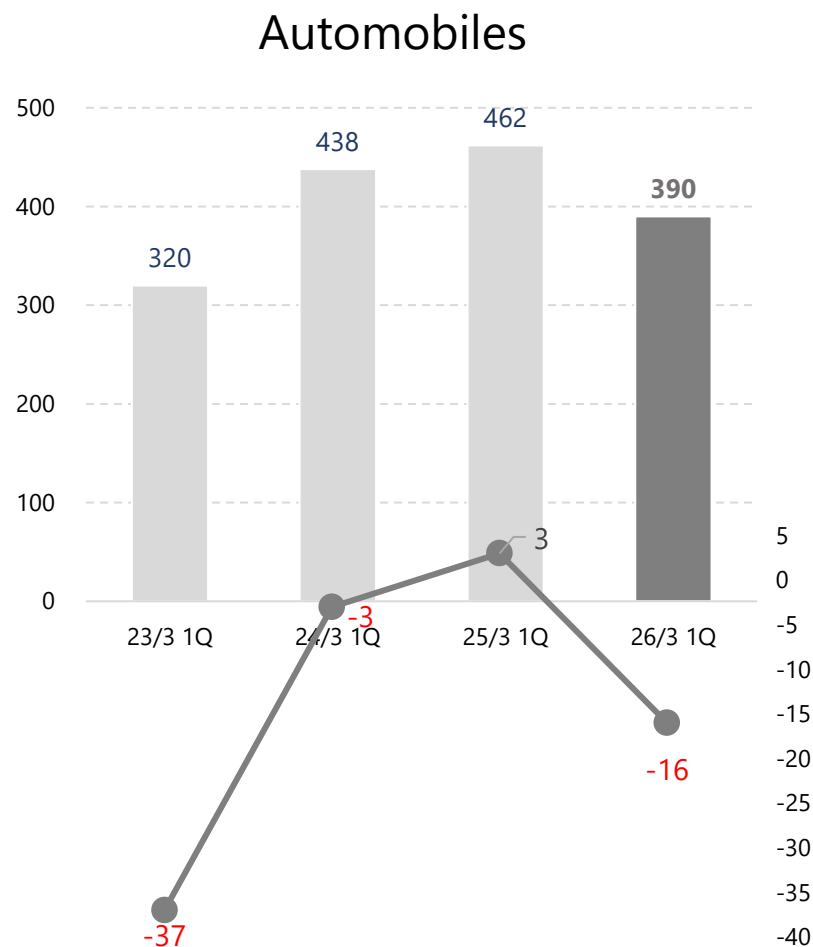
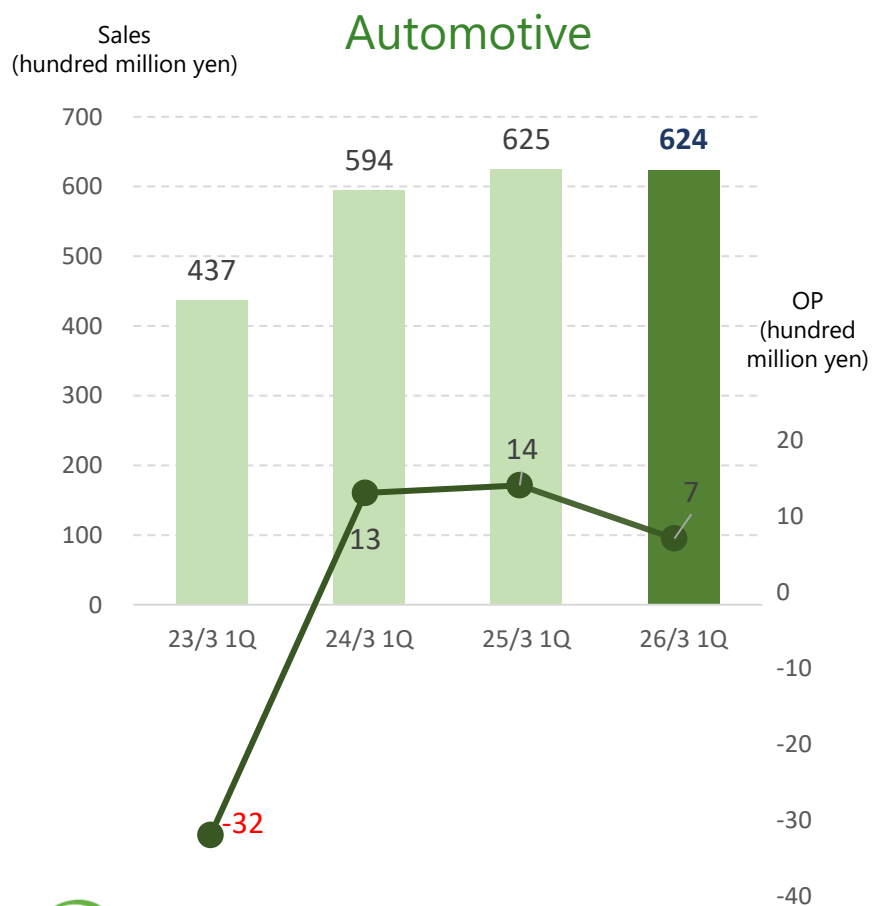
Profit Attributable to Owners of the Parent

Profit increased due to a decrease in foreign exchange losses.

\$ 1 USD = 144.59 JPY YoY Change +11.26 JPY

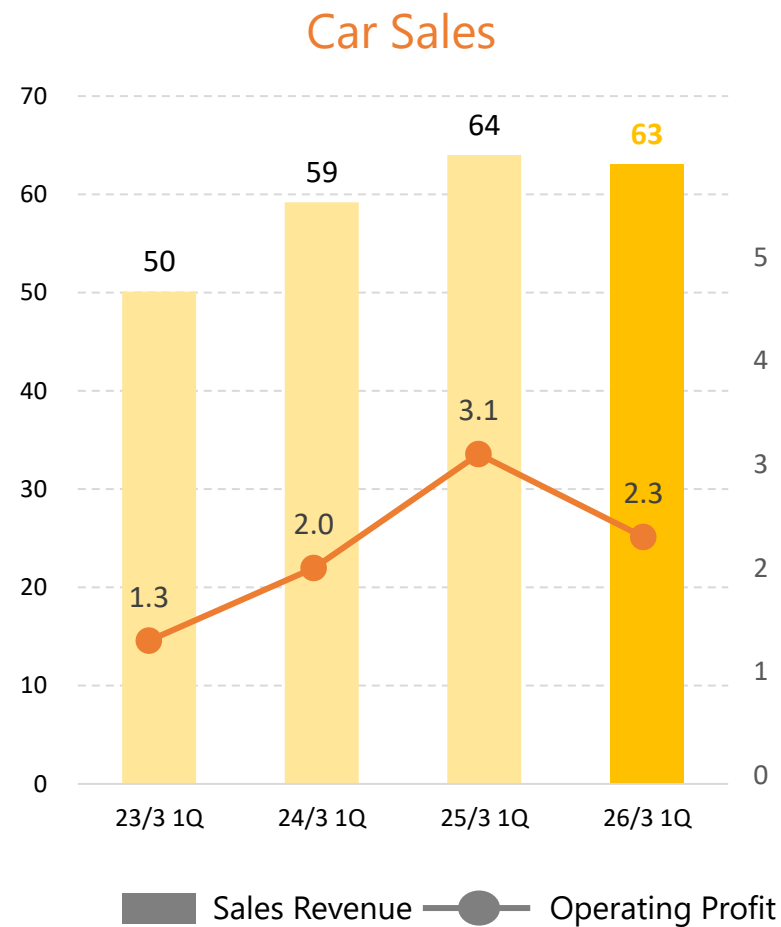
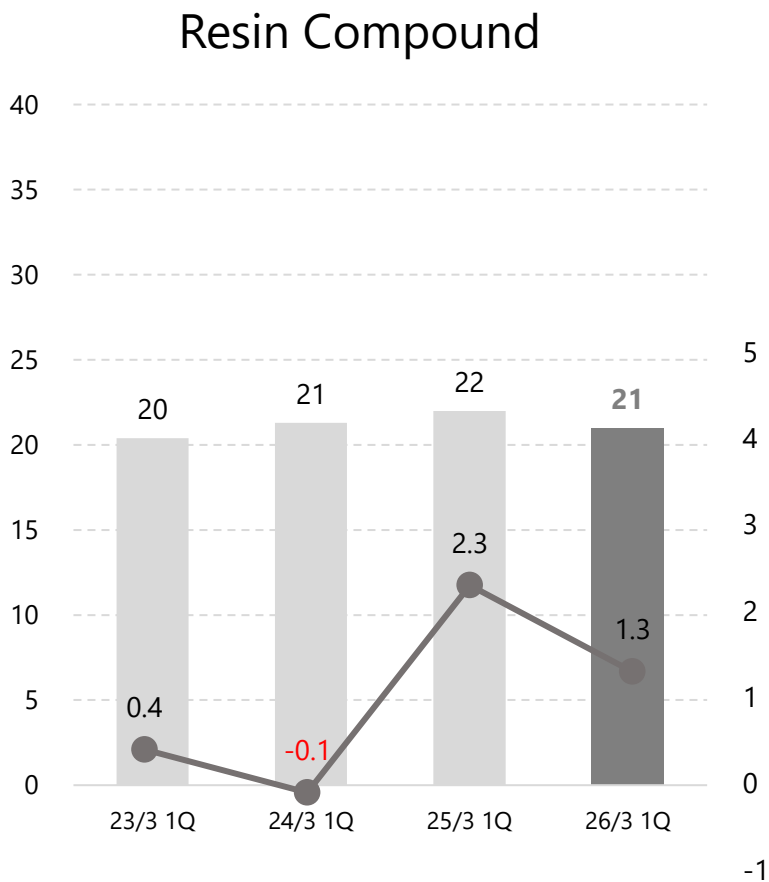
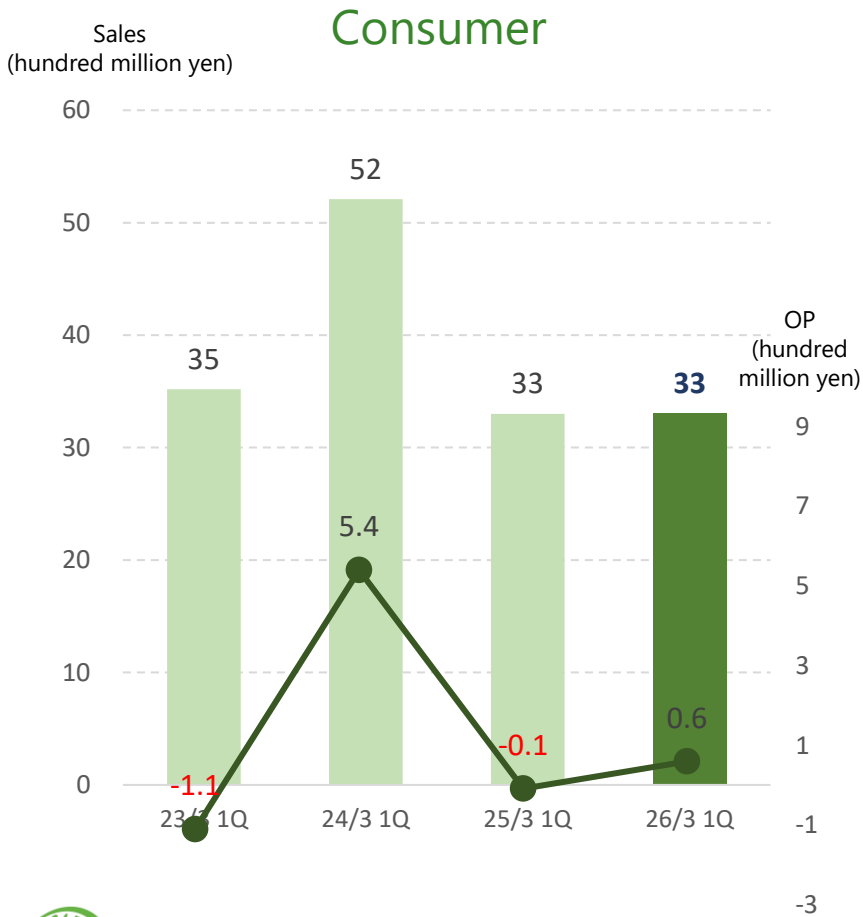
Financial Results by Business Segment (1)

- **Sales Revenue:** Sales decreased due to a decrease in the number of instruments for automobiles and the impact of the appreciation of the yen, despite an increase in instruments for motorcycles.
- **Operating profit:** Operating profit decreased due to a decrease in the number of highly profitable HUD for North America and a onetime payment for HUD for Europe.



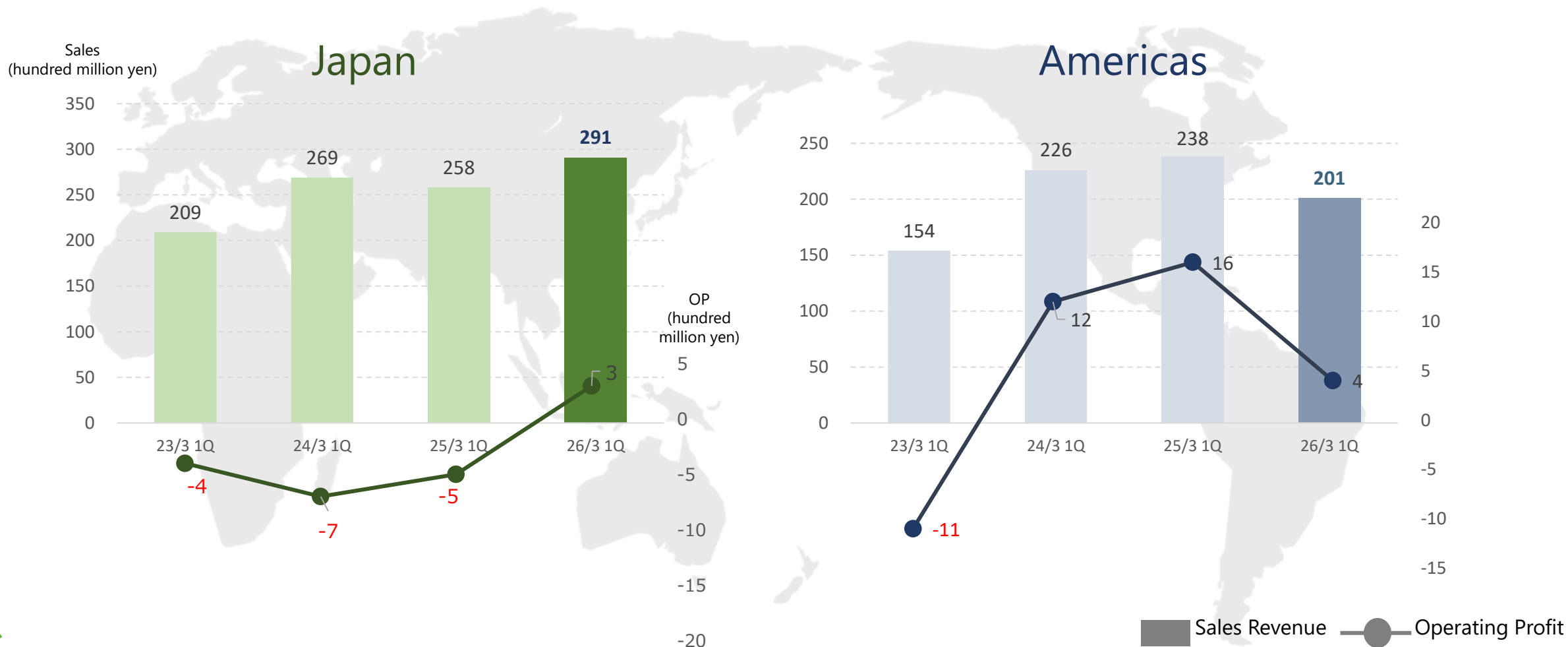
Financial Results by Business Segment (2)

- Consumer:** Sales increased and returned to the black due to recovery in production of remote controllers for air conditioners.
- Resin Compound:** Decreased sales and profit due to decreased sales in China.
- Car Sales:** Decrease in sales and profit due to decrease in new car sales.



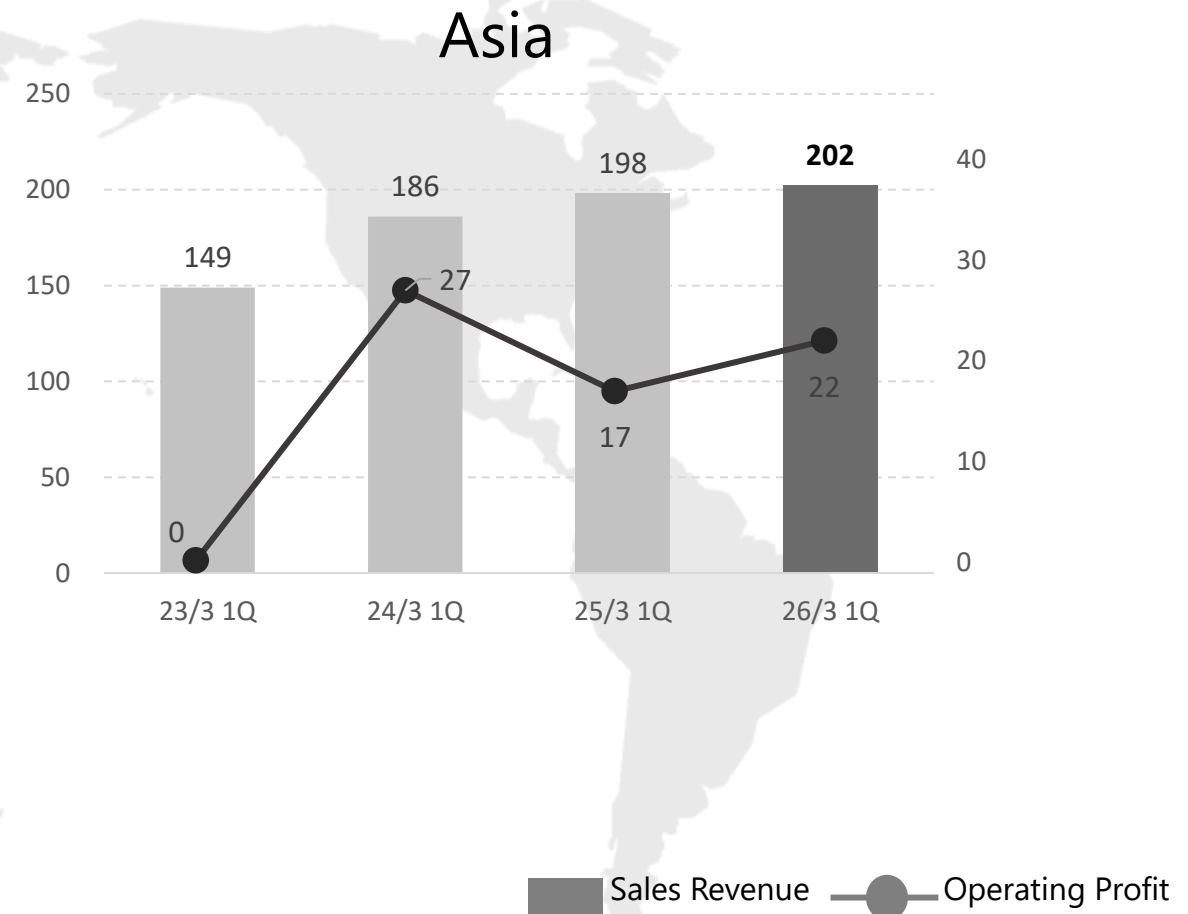
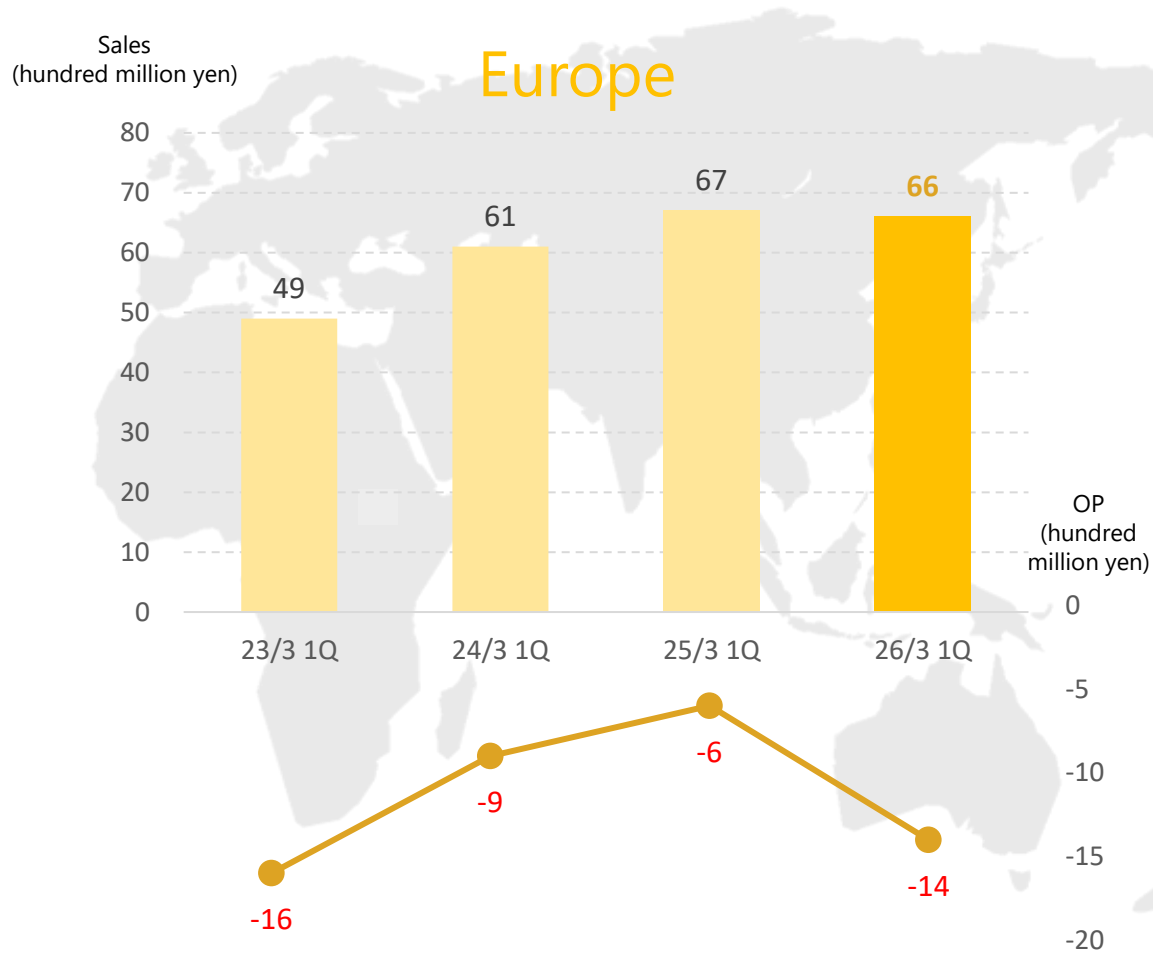
Financial Results by Region(1)

- **Japan** : Sales increased due to sales in India and increased sales of motorcycles.
- **Americas** : Decrease in sales and profit due to decrease in sales of automobiles to European and U.S. customers.



Financial Results by Region(2)

- **Europe** : Decrease in sales and profit due to a decrease in sales of European cars in China and a onetime payment for HUD.
- **Asia** : Although sales of automobiles in China decreased, sales of motorcycles in ASEAN and India increased.



Note

These forecasts are based on currently available information and include risks and uncertainties. Therefore, please refrain from making investment decisions solely based on these forecasts. Actual results may differ materially from these forecasts due to various important factors. Important factors affecting actual results include the political and economic conditions surrounding our company's business areas, and the exchange rate of yen against the dollar and other currencies.